PRIVATE EQUITY, HEDGE FUND AND ASSET MANAGERS

With continually increasing regulatory pressure, informational reporting and changes to tax legislation on both sides of the Atlantic, operating as an investment management business has never been more complex and the pressure for managers to correctly and effectively represent their investors, never greater. With recent, impending and proposed events across the political, commercial and legislative landscape the outlook is firmly set on further change and greater complexity.

We use our deep industry knowledge and focus on value creation to assist with the unique challenges facing the private equity industry, hedge fund managers and the asset management industry. We offer a tailored approach at every stage from establishing the management operations and fund inception, to structuring acquisitions, portfolio management and realisation.

The team spans our business tax, private client and audit groups. This ensures an integrated approach that enables us to deliver comprehensive, detailed advice to all stakeholders, with a unique transatlantic perspective. With team members located in both our London and New York offices we can work more closely with you no matter where you are based.

Our services include full personal and business compliance support for managers and investors, advice and assistance with business and investment structuring, FATCA, CRS and withholding tax compliance, and PFIC reviews.

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