

## US AND UK TAX COMPLIANCE FOR INDIVIDUAL TAXPAYERS

Frank Hirth has a dedicated team specializing in all aspects of US and UK tax compliance. Even the most straightforward case, can have complex issues to deal with, particularly for the US taxpayer living overseas. Part of our job is to identify the extent of compliance needed to ensure that you are compliant in relation to all aspects of your world, whether it be your investment portfolio, your company, your earnings. We try to make the compliance process as painless for you as possible, but also understand that it can be an opportunity to help identify opportunities or areas of risk.

The range of compliance services we provide for individuals is extensive and includes the following:

### US TAX:

- Preparing and submission of tax returns for US citizens, green card holders and non-resident aliens
- Preparation and submission of state tax returns
- Foreign trust reporting (Forms 3520/3520A)
- Foreign trust reporting for specific foreign pensions
- Gift tax returns
- Preparation and submission of FinCEN 114 (FBARs)
- Reporting for ownership of foreign corporations (forms 5471, 926, 8865 or 8858)

### UK TAX:

- Preparing and submitting tax filings for UK domiciled and non-UK domiciled taxpayers
- Remittance or Arising basis tax analysis
- Trust tax returns
- Capital gains tax report for non resident taxpayers
- All related UK reporting, including Annual Tax on Enveloped Dwellings (ATED)

Part of our commitment to our clients, is to manage the compliance process for you. We have a team of staff dedicated to ensuring that you meet your deadlines and you can expect to be reminded, prompted, prodded, whatever it takes to make sure you are compliant. If for some reason you are reading this and you realize that you are not up to date with your tax affairs, then please take a look at our flyer on 'Bringing yourself up to date with your US or UK taxes'.

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OF COMPLIANCE  
SERVICES FOR  
INDIVIDUALS.**